



POLICYHOLDER BANK DRAFT AUTHORIZATION FORM
Required for Monthly Payment Setup

Complete a separate authorization for each policy.

Named Insured _____

- New Policy Existing Policy # _____

Bank draft becomes effective at the next billing date or the anniversary date, whichever comes first.

Check one:

- New enrollment - Complete, sign and return this form with two months premium*
 Change bank information - Sign and return this form with a voided check
 Cancel monthly enrollment effective _____ (Automatic drafts are only available with the monthly pay option.)

Change direct billing to Annual Semi-Annual Quarterly – Send bill to Client Mortgagee

Sign and return this form (agent signature is acceptable for EFT cancellation) _____

SECTION A – APPLICANT INFORMATION

Last Name (as it appears on account)	First Name	Middle Initial
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If joint account, list other names _____

Current Street Address	City/State	Zip	Home Phone
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SECTION B – BANK ACCOUNT INFORMATION

Financial Institution	Check one: <input type="checkbox"/> Checking Account <input type="checkbox"/> Savings Account
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Routing Number	Account Number
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I hereby authorize and request Barton Mutual and the financial institution listed above to debit the indicated account in the amount of \$ _____ on or after the _____ day of each month. I understand this withdrawal will occur 31-61 days after today, depending on the day I choose for withdrawal. I understand that this amount could change and that I will be notified of the new amount prior to withdrawal from my account.

This agreement remains a part of the renewed or other policy.

I understand that I may terminate this agreement by giving notice to the company. I may do this at any time in writing, but must allow at least seven (7) business days after receipt for the company to act upon it. I also understand that additional service charges may apply if payment is returned due to insufficient funds.

Policyholder Signature

Date

Signature of Bank Account Holder (if other than Policyholder)

Date

Two months premium is required. The first withdrawal will occur 31-61 days after you sign up.

- Check Enclosed Agent: use web to set up agency sweep

Make sure you attach a voided check from the **account to be drafted**.
Please tape check gently to the bottom of this form.
NO DEPOSIT SLIPS